

Lisa McCurdy is Managing Partner of The Wealth Counselor, LLC, a boutique estate planning and asset-protection law firm. Her team, along with her network of resources, counsels clients with \$2 – 15 million net-worth in the U.S. and abroad. Lisa's team specializes in establishing solutions for family-business succession, wealth preservation and wealth transfer that makes clients less attractive targets to predators and minimizes income and estate tax liability. Lisa recently celebrated her 20th anniversary of graduation from Georgetown University Law Center. She holds a Juris Doctorate from Georgetown University Law Center and a] Bachelor's Degree in Political Science from the University of the District of Columbia. Lisa is Vice President of the Board of the Women's Alliance for Financial Education (WAFE), as well as an active member of several other philanthropic organizations including, Delta Sigma Theta Sorority, Inc. the Madeira Alumnae Council, the Washington, DC Chapter of The Links, Inc., the Rotary Club of Washington, DC. Lisa lives in Washington, DC with her husband, Raymond, and their two sons, Robert (human) and Heracles (canine).